

COMPLETE BOTH PAGES OF THIS WORKSHEET AND SUBMIT WITH SUPPORTING DOCUMENTS (SEE PAGE ONE)

BORROWER INFORMATION:

1. NAME: FIRST MIDDLE LAST			2. DATE OF BIRTH: (MO/DAY/YEAR)		
3. MARTIAL STATUS: <input type="checkbox"/> SINGLE <input type="checkbox"/> MARRIED		4. SOCIAL SECURITY NUMBER		5. DRIVER'S LICENSE OR STATE IDENTIFICATION CARD STATE: NUMBER:	
6. LOCAL (SCHOOL) ADDRESS. IF YOU DON'T HAVE ONE YET, COMPLETE PERMANENT ADDRESS ONLY. CITY STATE ZIP			7. PERMANENT MAILING ADDRESS. REFERENCE AN ADDRESS WHERE YOU CAN ALWAYS GET YOUR MAIL CITY STATE ZIP		
8. REQUIRED PHONE NUMBERS:		LOCAL AT SCHOOL (WITH AREA CODE)	PERMANENT (WITH AREA CODE)	WORK (WITH AREA CODE & EXTENSION)	
9. MORE REQUIRED INFORMATION:		E-MAIL ADDRESS (PLEASE PROVIDE YOUR PERMANENT EMAIL ADDRESS, NOT YOUR SCHOOL EMAIL)		CELL PHONE (WITH AREA CODE)	
10. BORROWER'S EMPLOYER, NAME OF COMPANY AND COMPLETE MAILING ADDRESS					

SPOUSE INFORMATION: IF YOU ARE NOT MARRIED SKIP TO QUESTION #15

11. NAME: FIRST MIDDLE LAST			12. DATE OF BIRTH: (MO/DAY/YEAR)		
13. SOCIAL SECURITY NUMBER		14. IS YOUR SPOUSE ATTENDING SCHOOL? <input type="checkbox"/> NO <input type="checkbox"/> YES IF "YES" WHERE? NAME, CITY & STATE OF SCHOOL			

BORROWER'S PARENTAL INFORMATION: (REQUIRED)

15. FATHER: NAME: FIRST MIDDLE LAST			FATHER'S EMPLOYER		
MAILING ADDRESS CITY STATE ZIP			EMPLOYER'S MAILING ADDRESS CITY STATE ZIP		
		PHONE NO. WITH AREA CODE			PHONE NO. WITH AREA CODE
16. MOTHER: NAME: FIRST MIDDLE LAST			MOTHER'S EMPLOYER		
MAILING ADDRESS CITY STATE ZIP			EMPLOYER'S MAILING ADDRESS CITY STATE ZIP		
		PHONE NO. WITH AREA CODE			PHONE NO. WITH AREA CODE

SPOUSE'S PARENTAL INFORMATION: REQUIRED IF YOU ARE MARRIED; OTHERWISE SKIP TO QUESTION #20

17. FATHER: NAME: FIRST MIDDLE LAST		18. MOTHER: NAME: FIRST MIDDLE LAST	
MAILING ADDRESS	HOME: AREA CODE & PHONE NO.	MAILING ADDRESS	HOME: AREA CODE & PHONE NO.
CITY STATE ZIP	WORK: AREA CODE & PHONE NO.	CITY STATE ZIP	WORK: AREA CODE & PHONE NO.

REFERENCES: Please review page 1 of this packet for more information.

20. List two (2) relatives, other than your parents, who will always know your address. You may use close family friends if you do not have relatives with U. S. addresses. Each reference must have a different home address and phone number and they cannot be the same as yours, your parents, or any other reference listed. References must be at least 18 years old.

1. RELATIVE REFERENCE NAME	HOME: AREA CODE & PHONE NO.	EMPLOYER NAME	EMPLOYER: AREA CODE & PHONE NO.
HOME: MAILING ADDRESS	CITY	STATE	ZIP

2. RELATIVE REFERENCE NAME	HOME: AREA CODE & PHONE NO.	EMPLOYER NAME	EMPLOYER: AREA CODE & PHONE NO.
HOME: MAILING ADDRESS	CITY	STATE	ZIP

21. List three (3) references, other than Cal Poly students, staff, or previously listed references who will always know your address. Each reference must have a different home address and phone number and they cannot be the same as yours, your parents, or any other reference listed. References must be at least 18 years old.

1. REFERENCE NAME	HOME: AREA CODE & PHONE NO.	EMPLOYER NAME	EMPLOYER: AREA CODE & PHONE NO.
HOME: MAILING ADDRESS	CITY	STATE	ZIP

2 REFERENCE NAME	HOME: AREA CODE & PHONE NO.	EMPLOYER NAME	EMPLOYER: AREA CODE & PHONE NO.
HOME: MAILING ADDRESS	CITY	STATE	ZIP

3. REFERENCE NAME	HOME: AREA CODE & PHONE NO.	EMPLOYER NAME	EMPLOYER: AREA CODE & PHONE NO.
HOME: MAILING ADDRESS	CITY	STATE	ZIP

I certify that to the best of my knowledge the information provided is true and correct. I acknowledge that I am receiving a loan that must be repaid, and that I am required to notify Cal Poly, or the student loan billing service, ECSI, of all changes until the loan is paid in full. I understand that my failure to repay this loan as outlined in the promissory note terms and conditions will result in Cal Poly, SLO withholding all University services until my loan delinquency is resolved.

BORROWER'S SIGNATURE

DATE OF SIGNATURE

REVIEW YOUR FORMS BEFORE SUBMITTING THEM:

Make sure you review all your forms and submit them together. Incomplete forms will be rejected. Transcript holds will not be removed until these forms are completed and submitted successfully.

- **Truth in Lending Statement (also called a Disclosure Statement):**
 - You must request your Statement via email: Jday@calpoly.edu. Email request must include -
 - Your full name, permanent address and phone number
 - A written request for the Statement
 - Make sure you read each page of this document and understand its contents before signing

- **Statement of Rights & Responsibilities:**
 - Make sure you read each line item carefully and understand its contents
 - Sign and date the bottom of the form
 - Make sure you print a copy of this document for your records

- **Student Loan Worksheet (2 page document):**
 - Make sure you read over the Instruction Page before completing this document
 - Do not leave any line item blank
 - Do not line through any question
 - Do not answer with N/A
 - Make sure ALL reference information is provided as requested
 - Make sure you sign and date the bottom of the second page

- **Employment and Contact Update**
 - Make sure you complete the Borrower Section of this form (please include email address)
 - Make sure you complete the Cancellation Guidelines section
 - If you are not employed as a teacher, just sign, date and submit
 - If you are employed as a teacher, please complete ALL SECTIONS and submit

NOTE: The Employment and Contact Update form is usually returned to the College of Science & Mathematics (as indicated on the form). However, for exit interview purposes, please return it with your exit interview packet. Thank you.

- **Forms to submit:**
 - Submission must include the following forms:
 - Signed/dated Truth In Lending Statement
 - Signed/dated Statement of Rights & Responsibilities
 - Accurately completed/signed & dated two-page Student Loan Worksheet
 - Accurately completed/signed & dated Annual Employment and Contact Update

 - Mail, fax or walk in these forms to:

Cal Poly Student Accounts Office
Administration Building, Room 211
San Luis Obispo, CA 93407

FAX: (805) 756-2774

- All forms must be submitted together. No exceptions!
- The Student Accounts Office will hold rejected forms for up to 5 days. They will then be mailed back to the student with notes as to what information is missing, accompanied by an instruction page. The Student Accounts Office does not keep notes on what information is missing. The Noyce Scholarship recipient will be responsible for reviewing the provided instruction page, and their loan forms - and making the necessary adjustments.



Student Accounts Office
Administration Bldg., Room 211
San Luis Obispo, CA 93407

Robert Noyce Scholarship/Stipend (a forgivable loan) Application & Exit Interview Instruction Page

Note: Incomplete packets (missing information and/or forms) will be returned to the student. The loan will not be disbursed or the exit interview records hold will not be removed until the required forms have been completed and submitted according to the instructions below.

STAY INFORMED... MY.CALPOLY.EDU

APPLYING FOR A ROBERT NOYCE SCHOLARSHIP/STIPEND? Please use your Cal Poly web portal to find out the status of your loan (what paperwork is needed before the loan can be disbursed; when was your loan disbursement put into your Cal Poly student account; was it direct deposited into your personal bank account/mailed, or was it used to pay for registration, etc...).

LEAVING CAL POLY? Robert Noyce Scholarship/Stipend recipients in their last term at Cal Poly are required to complete a student loan exit interview requirement. A records hold is placed on their transcripts until this requirement is met. The Cal Poly web portal will instruct the Noyce Scholarship/Stipend recipient as to what forms are required, AND how to complete the on line exit interview counseling module.

FORMS TO SUBMIT FOR THE LOAN APPLICATION AND EXIT INTERVIEW PROCESSES:

APPLYING FOR ROBERT NOYCE FUNDS-

APPLICATION FORMS (submit together):

- Promissory Note (all pages – even the ones you didn't sign)*
- Statement of Rights & Responsibilities
- Student Loan Worksheet (2 pages)

LEAVING CAL POLY, SLO -

EXIT INTERVIEW FORMS (submit together):

- Truth In Lending Statement**
- Statement of Rights & Responsibilities
- Student Loan Worksheet (2 pages)
- Employment and Contact Update form***

* This document is legal and binding – **your Social Security Number, date of birth, and Drivers License are required on this document.** Please complete in ink. If you attempt to use white out, or try to cross out any information, the document is no longer useable.

** A Truth In Lending Statement must be signed. Sometimes, when applicable, a scholarship/Stipend award may be split into more than one Truth In ending Statement. Your Exit Counselor will let you know how many Truth In Lending Statements you are required to sign.

*** The Employment and Contact Update form is usually returned to the College of Science & Mathematics (as indicated on the form). However, for exit interview purposes, please submit it with your exit interview packet. Thank you.

COMPLETING THE FORMS: ANSWERS TO COMMONLY ASKED QUESTIONS ABOUT THE 2-PAGE WORKSHEET:

Borrower Information:

- All requested information is required *except* cell and pager information.
- We would prefer that you reference your personal email address on this document, not your Cal Poly assigned email address. However, if you do not have a personal email address, please reference the Cal Poly assigned address.
- If you do not have a local (school) address, you may answer "same as permanent address".

Spousal Information:

- If you answered "yes" to question (3), please complete this section. Otherwise, leave it blank.

Borrower's Parental Information:

- No matter your age, unless a parent is deceased, or you have no contact, this information is required (do not leave the line blank. Please respond with *Deceased, No Contact, Ward of the Court*, etc.). Your parents will never be expected to repay your loan. The information is used for contact purposed only (if we cannot reach you at an address you have provided, we will contact the parent for assistance).
- If your parents are divorced, you still need to reference both.
- Please refer to the *Employer Responses* section for additional information.

Spouse's Parental Information:

- If you are not married you may leave this section blank. Otherwise, the information is required. Please refer to the *Borrower's Parental Information* section (above) for assistance.

Spouse's Parental Information:

- If you are not married you may leave this section blank. Otherwise, the information is required. Please refer to the *Borrower's Parental Information* section for assistance.

Required Reference Information:

- All references must be at least 18 years of age; reside in the United States; and have a home address & phone number.
- Unless the reference you are listing is a relative, the reference cannot be a Cal Poly staff member or current Cal Poly student.
- No reference you list can have the same home address or phone number as you, your parents, or other references listed.
- If the reference is attending college (other than Cal Poly), please use the reference's permanent home address, NOT the school address.
- References CAN have the same employer.

Employer Responses:

- If employed, all information is required.
- If a student, indicate school of attendance.
- If unemployed, please indicate.
- If self-employed, please indicate – and include cell phone #.

DO NOT:

- Do not leave a line blank, unless instructed to do so.
- Do not sign any document in pencil.
- Do not use "N/A" on any line.
- Do not cross through a line.
- Do not forget the zip codes.

Robert Noyce Scholarship/Stipend Program
A Forgivable Loan

EMPLOYMENT & CONTACT UPDATE
Submission is a program requirement!

The Robert Noyce Scholarship/Stipend program awards scholarships to Cal Poly, San Luis Obispo students who are in their final year and are majoring in mathematics, and stipends to science, technology, engineering, or mathematics (STEM) professionals who enroll at Cal Poly seeking to become K-12 mathematics teachers. A Noyce Scholarship/Stipend recipient (the student who received the award) is **required** to provide updated employment and contact information **in writing** to the school that disbursed the scholarship/Stipend award (Cal Poly, San Luis Obispo). **WARNING: COMPLETING/SUBMITTING THIS FORM IS A NOYCE SCHOLARSHIP/STIPEND PROGRAM REQUIREMENT. IF YOU DO NOT RETURN THE COMPLETED FORM TO THE COS&M (ADDRESS PROVIDED BELOW) WITHIN 30 DAYS YOU WILL BE OUT OF COMPLIANCE WITH YOUR NOYCE PROGRAM AND WILL BE REQUIRED TO IMMEDIATELY REPAY THE SCHOLARSHIP FUNDS RECEIVED.**

BORROWER INFORMATION (please print clearly)

Borrower's name (last, first):	_____	Mail completed form to:
Borrower's mailing address:	_____ _____ _____	Cal Poly Mathematics Dept. Dr. Todd Grundmeier SLO, CA 93407-0403
Borrower's daytime phone number:	_____	Lending Institution:
Borrower's EMAIL address:	_____	Cal Poly, San Luis Obispo Student Accounts Office SLO, CA 93407
Borrower's last 4 digits of Soc. Sec.#:	_____	

CANCELLATION GUIDELINES (please check off all that apply)

I, the Noyce Scholarship/Stipend recipient, am not currently employed as a full-time mathematics teacher. I understand that I have a total of six years from the date I graduate from my mathematics program for which the funds were awarded to complete my teaching service obligation. Note: if you are not employed as a teacher at this time, you do not need to do anything else but sign form.

OR-

I, the Noyce Scholarship/Stipend recipient, am currently – or have previously – taught in a K -12 school district as a full-time mathematic teacher. The district where I am, or was, teaching meets one or more of the Noyce teacher cancellation criteria below (check off all that apply):

_____ It has at least one school in which 50 percent or more of the enrolled students are eligible for participation in the free and reduced price lunch program established by the Richard B. Russell National School Lunch Act (42 U.S.C. 1751 et seq.).

_____ It has at least one school in which : (i) more than 34 percent of the academic classroom teachers at the secondary level (across all academic subjects) do not have an undergraduate degree with a major or minor in, or a graduate degree in, the academic field in which they teach the largest percentage of their classes; or (ii) more than 34 percent of the teachers in two of the academic departments do not have an undergraduate degree with a major or minor in, or a graduate degree in, the academic field in which they teach the largest percentage of their classes.

_____ It has at least one school whose teacher attrition rate has been 15 percent or more over the last three school years.

CERTIFICATION PERIOD (please complete this section if you ARE or WILL BE a teacher)

There are two steps to the cancellation process: (1) to inform us that you are, or will be, a science or mathematics teacher; and (2) to confirm that you completed your year of service as a science or mathematics teacher. **One year's Noyce Scholarship/Stipend award is forgiven (cancelled) for every two years of teaching service the recipient performs (according to the guidelines of the program).**

(1) I AM, OR WILL BE, a science or mathematics teacher (for THIS or NEXT year)	Starting date: _____	Ending date: _____
(2) I WAS a science or mathematics teacher (for a PREVIOUS year)	Starting date: _____	Ending date: _____

BORROWER SIGNATURE

I declare that the information above is true and correct. I further declare that I will notify Cal Poly or ECSI immediately upon any change in my status.

Borrower's signature: _____ **Date of signature:** _____

SCHOOL (EMPLOYER) CERTIFICATION (to be completed by school-designated authorized official)

I certify that the information given above is true and correct.

School name: _____	School district: _____
School address: _____ _____	School phone: _____
_____	Name of Official: _____
_____	Title of Official: _____
Official's signature: _____	Date of signature: _____

FORM NOT VALID WITHOUT OFFICIAL SEAL OR STAMP